Compliance Bulletin

ANNUITIES March 2026

corebridge financial

Update to Annuity Contract Delivery Process

Corebridge Financial has updated its process when **mailing annuity contracts to financial professionals**, effective March 1, 2026. There is no process update for annuity contracts initially delivered directly to Contract Owners.

When an annuity contract is mailed to a financial professional, it is the responsibility of the financial professional to deliver the annuity contract to the Contract Owner in a timely manner. Upon delivery, the Contract Owner must complete and return the Delivery Receipt form to Corebridge within a specified period from the date the annuity contract was received by the financial professional. If the Delivery Receipt form is not returned within the specified period, then a duplicate copy of the annuity contract is mailed to the Contract Owner to ensure timely delivery.

Prior annuity contract delivery process

Previously, if the Delivery Receipt form was not returned within 30 calendar days (10 calendar days for traditional variable annuities) on three separate instances in one year, then the mailing pattern for the financial professional was changed to "Direct to Client" and prospective annuity contracts sold by the financial professional were mailed to the Contract Owners directly.

Updated annuity contract delivery process

Going forward, financial professionals will continue to receive contracts for delivery (where requested and allowed by their firm) regardless of when the Delivery Receipt form is returned. To ensure timely receipt by the Contract Owner, Corebridge will mail a duplicate contract to Contract Owner if the Delivery Receipt form is not returned within 30 calendar days (10 calendar days for traditional variable annuities) of delivery to the financial professional.

Questions? We're here to help.

If you have any questions about the Corebridge annuity contract delivery processes, please contact your Corebridge Sales Desk, agency, or broker/dealer. Corebridge contact information can be found at www.corebridgefinancial.com by clicking on the Support link.