Annuity Contract Delivery Process

When a financial professional delivers the annuity contract and as required in certain states, a signed Delivery Receipt confirms that the contract owner has received it. Additionally, if the application was completed using eSignature, a Signature Attestation form will be included to support future transactions.

PLEASE NOTE: Not all Corebridge distribution channels operate the same way. Many financial professionals prefer annuity contracts to be mailed to them so they can deliver them directly to the contract owners, which may require prior approval from their home office.

Delivery Receipt Guidelines

To help ensure a smooth process, here are a few key points to keep in mind.

- The Free Look period (which varies by state) begins on the date the contract owner receives the contract.
- A signed Delivery Receipt serves as confirmation of delivery and may be required to meet state insurance guidelines, particularly when contracts are delivered in person.
- We kindly ask that Delivery Receipts be returned within the following timeframes:
  - Fixed-Index and Fixed Annuities: within 30 calendar days from contract issue date.
  - Registered Index-Linked and Variable Annuities: within 10 calendar days from contract issue date.
- If the Delivery Receipt is not received by Corebridge within these timeframes, a duplicate contract will be mailed directly to the contract owner to ensure delivery.

Signature Attestation Reminder

For applications completed via eSignature, a Signature Attestation form will be included in the contract packet. This form requires a physical ("wet") signature to verify future service requests and financial transactions.

- Please note that the Signature Attestation is separate from and does not replace the Delivery Receipt.
- Signature Attestation must be signed and returned within 60 calendar days from the contract mailing date.

Questions? We're here to help.

If you have questions about the contract delivery process, please contact your Corebridge Sales Desk, agency, or broker-dealer. Corebridge contact information can be found at www.corebridgefinancial.com by clicking on the Support link.